

UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
RIVERSIDE DIVISION

IN RE:  
**Global Pacific Management, LLC**

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Jon Cenoz	Sole Owner	100%	Membership

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Sole Member/Officer of the Nonpublic Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 02/03/2021

Signature:   
Jon Cenoz, Sole Member/Officer

Fill in this information to identify the case:

Debtor name	Global Pacific Management, LLC
United States Bankruptcy Court for the:	Central District of California
Case number (if known):	

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Bayside Marketing Group Trust 41690 Ivy St Ste B Murrieta, CA 92562		Business Loan				\$68,432.23
2 CST Construction Trust 43980 Mahlon Vail Rd Ste 1402 Temecula, CA 92592		Business Loan				\$103,455.61
3 Heather Regan 155 W. Jason Street #1 Encinitas, CA 92024		Abstract of Judgment		\$249,660.11	\$1,100,000.00	\$249,660.11
4 Rosenstein & Hitzeman, AAPLC 28600 Mercedes St 100 Temecula, CA 92590		Abstract of Judgment		\$162,596.70	\$1,100,000.00	\$162,596.70
5 U.S. Bank National Association as Legal Title Trustee for Truman 2016 SC6 Title Trust 200 Business Park Dr Ste 103 Armonk, NY 10504-1751		First Deed of Trust		\$1,600,000.00	\$1,100,000.00	\$500,000.00
6						
7						
8						

Debtor	Global Pacific Management, LLC Name			Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Fill in this information to identify the case:

Debtor name Global Pacific Management, LLC

United States Bankruptcy Court for the:  
Central District of California

Case number (if known): Chapter 11

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\$1,100,000.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$198.73

###### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$1,100,198.73

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$2,012,256.81

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$171,887.84

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,184,144.65

Fill in this information to identify the case:

Debtor name Global Pacific Management, LLC

United States Bankruptcy Court for the:  
Central District of California

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 <u>Navy Federal Credit Union</u>	<u>Checking account</u>	<u>6339</u>	<u>\$197.72</u>
3.2 _____	<u>Savings account</u>	<u>7940</u>	<u>\$1.01</u>

4. Other cash equivalents (*Identify all*)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$198.73

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None



Debtor	<u>Global Pacific Management, LLC</u> Name	Case number (if known) _____					
<p>None</p> <p>17. Total of Part 4 Add lines 14 through 16 (including any additional sheets). Copy the total to line 83. <u>\$0.00</u></p> <p><b>Part 5: Inventory, excluding agriculture assets</b></p> <p>18. Does the debtor own any inventory (excluding agriculture assets)? <input checked="" type="checkbox"/> No. Go to Part 6. <input type="checkbox"/> Yes. Fill in the information below.</p> <table border="1"><tr><td>General description</td><td>Date of the last physical inventory</td><td>Net book value of debtor's interest (Where available)</td><td>Valuation method used for current value</td><td>Current value of debtor's interest</td></tr></table> <p>19. Raw materials None</p> <p>20. Work in progress None</p> <p>21. Finished goods, including goods held for resale None</p> <p>22. Other inventory or supplies None</p> <p>23. Total of Part 5 Add lines 19 through 22 (including any additional sheets). Copy the total to line 84. <u>\$0.00</u></p> <p>24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)</b></p> <p>27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? <input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.</p>			General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest			

Debtor	<u>Global Pacific Management, LLC</u> Name	Case number (if known)	
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
None			
30. Farm machinery and equipment (Other than titled motor vehicles)			
None			
31. Farm and fishing supplies, chemicals, and feed			
None			
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			<u>\$0.00</u>
34. Is the debtor a member of an agricultural cooperative?	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
<b>Part 7: Office furniture, fixtures, and equipment; and collectibles</b>			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	<input checked="" type="checkbox"/> No. Go to Part 8.		
	<input type="checkbox"/> Yes. Fill in the information below.		

Debtor	Global Pacific Management, LLC			Case number (if known)				
	Name							
General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
<p>39. Office furniture None</p> <p>40. Office fixtures None</p> <p>41. Office equipment, including all computer equipment and communication systems equipment and software None</p> <p>42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles None</p> <p>43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86. <span style="float: right;">\$0.00</span></p> <p>44. Is a depreciation schedule available for any of the property listed in Part 7?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>								
<p><b>Part 8: Machinery, equipment, and vehicles</b></p> <p>46. Does the debtor own or lease any machinery, equipment, or vehicles?  <input checked="" type="checkbox"/> No. Go to Part 9.  <input type="checkbox"/> Yes. Fill in the information below.</p> <table border="1"> <tr> <td>General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</td> <td>Net book value of debtor's interest (Where available)</td> <td>Valuation method used for current value</td> <td>Current value of debtor's interest</td> </tr> </table> <p>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles None</p> <p>48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</p>					General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest					

Debtor	<u>Global Pacific Management, LLC</u> Name	Case number (if known)									
<p>None</p> <p>49. Aircraft and accessories</p> <p>None</p> <p>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</p> <p>None</p> <p>51. Total of Part 8</p> <p>Add lines 47 through 50. Copy the total to line 87. <u>\$0.00</u></p> <p>52. Is a depreciation schedule available for any of the property listed in Part 8?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Part 9: Real Property</b></p> <p>54. Does the debtor own or lease any real property?</p> <p><input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes. Fill in the information below.</p> <table border="1"><tr><td><b>General description</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available</td><td><b>Nature and extent of debtor's interest in property</b></td><td><b>Net book value of debtor's interest (Where available)</b></td><td><b>Valuation method used for current value</b></td><td><b>Current value of debtor's interest</b></td></tr></table> <p>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest</p> <table border="1"><tr><td>Single Family Residence, 30425 La 55.1 Presa Loop, Temecula, CA</td><td>Fee Simple</td><td>(Unknown)</td><td><u>\$1,100,000.00</u></td></tr></table> <p>56. Total of Part 9</p> <p>Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88. <u>\$1,100,000.00</u></p> <p>57. Is a depreciation schedule available for any of the property listed in Part 9?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>58. Has any of the property listed in Part 9 been appraised by a professional within the last year?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Part 10: Intangibles and Intellectual Property</b></p>			<b>General description</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>	Single Family Residence, 30425 La 55.1 Presa Loop, Temecula, CA	Fee Simple	(Unknown)	<u>\$1,100,000.00</u>
<b>General description</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>							
Single Family Residence, 30425 La 55.1 Presa Loop, Temecula, CA	Fee Simple	(Unknown)	<u>\$1,100,000.00</u>								

Debtor

Global Pacific Management, LLC

Name

Case number (if known) \_\_\_\_\_

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description

Net book value of  
debtor's interest  
(Where available)

Valuation method used  
for current value

Current value of debtor's  
interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No  
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No  
 Yes

#### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

No. Go to Part 12.  
 Yes. Fill in the information below.

Debtor	<u>Global Pacific Management, LLC</u> Name	Case number (if known) _____
		<b>Current value of debtor's interest</b>
<p><b>71. Notes receivable</b> Description (include name of obligor) None</p>		
<p><b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local) None</p>		
<p><b>73. Interests in insurance policies or annuities</b> None</p>		
<p><b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b> None</p>		
<p><b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b> None</p>		
<p><b>76. Trusts, equitable or future interests in property</b> None</p>		
<p><b>77. Other property of any kind not already listed</b> Examples: Season tickets, country club membership None</p>		
<p><b>78. Total of Part 11</b> _____ <b>\$0.00</b> Add lines 71 through 77. Copy the total to line 90.</p>		
<p><b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b></p>		
<p><input checked="" type="checkbox"/> No</p>		
<p><input type="checkbox"/> Yes</p>		

Debtor Global Pacific Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$198.73	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....		→ <span style="border: 1px solid black; padding: 2px;">\$1,100,000.00</span>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column.....	91a. <span style="border: 1px solid black; padding: 2px;">\$198.73</span>	+ 91b. <span style="border: 1px solid black; padding: 2px;">\$1,100,000.00</span>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<span style="border: 1px solid black; padding: 2px;">\$1,100,198.73</span>

Fill in this information to identify the case:

Debtor name	Global Pacific Management, LLC
United States Bankruptcy Court for the:	Central District of California
Case number (if known):	

Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name Heather Regan	Describe debtor's property that is subject to a lien Single Family Residence, 30425 La Presa Loop, Temecula, CA 30425 La Presa Loop Temecula, CA 92592	\$249,660.11
Creditor's mailing address 155 W. Jason Street #1 Encinitas, CA 92024	Describe the lien Abstract of Judgment	\$1,100,000.00
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
Date debt was incurred 11/28/2017	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	1) U.S. Bank National Association as Legal Title Trustee for Truman 2016 SC6 Title Trust 2) Rosenstein & Hitzeman, AAPLC 3) Heather Regan	
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$2,012,256.81

Debtor	Global Pacific Management, LLC Name	Case number (if known)		
<b>Part 1: Additional Page</b>				
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
2.2	Creditor's name	Describe debtor's property that is subject to a lien	Column A	Column B
	Rosenstein & Hitzeman, AAPLC	Single Family Residence, 30425 La Presa Loop, Temecula, CA 92592	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
	Creditor's mailing address			
	28600 Mercedes St 100 Temecula, CA 92590			
	Creditor's email address, if known	Describe the lien		
		Abstract of Judgment		
	Date debt was incurred	Is the creditor an insider or related party?		
	03/12/2015	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes.		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input type="checkbox"/> No.	<input checked="" type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1	Check all that apply.		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
2.3	Creditor's name	Describe debtor's property that is subject to a lien	\$1,600,000.00	\$1,100,000.00
	U.S. Bank National Association as Legal Title Trustee for Truman 2016 SC6 Title Trust	Single Family Residence, 30425 La Presa Loop, Temecula, CA 92592		
	Creditor's mailing address	Describe the lien		
	200 Business Park Dr Ste 103 Armonk, NY 10504-1751	First Deed of Trust		
	Creditor's email address, if known	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
	Date debt was incurred	<input type="checkbox"/> Yes.		
	2008	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input type="checkbox"/> No		
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input type="checkbox"/> No.	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Check all that apply.		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

Debtor Global Pacific Management, LLC

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Rushmore Loan Management Services LLC Po Box 52262 Ste 1750 Irvine, CA 92619-2262	Line <u>2.3</u>	_____
Rushmore Loan Management Services LLC C/O Kirby & McGuinn 707 Broadway Ste 1750 San Diego, CA 92101-5393	Line <u>2.3</u>	_____

Fill in this information to identify the case:

Debtor name Global Pacific Management, LLC

United States Bankruptcy Court for the:  
Central District of California

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		
2.2 Priority creditor's name and mailing address _____ _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____
Date or dates debt was incurred _____	Basis for the claim: _____	
Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____		

Debtor Global Pacific Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address Bayside Marketing Group Trust 41690 Ivy St Ste B Murrieta, CA 92562	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$68,432.23</u>
3.2 Nonpriority creditor's name and mailing address CST Construction Trust 43980 Mahlon Vail Rd Ste 1402 Temecula, CA 92592	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$103,455.61</u>
3.3 Nonpriority creditor's name and mailing address _____	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	_____
3.4 Nonpriority creditor's name and mailing address _____	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	_____
3.5 Nonpriority creditor's name and mailing address _____	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	_____

Debtor Global Pacific Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$171,887.84

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c. 5c. \$171,887.84

Fill in this information to identify the case:	
Debtor name	Global Pacific Management, LLC
United States Bankruptcy Court for the:	Central District of California
Case number (if known):	Chapter 11

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

Fill in this information to identify the case:	
Debtor name	Global Pacific Management, LLC
United States Bankruptcy Court for the:	
Central District of California	
Case number (if known):	

Check if this is an amended filing

Official Form 206H

## **Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Debtor Global Pacific Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

Name	Mailing Address	
2.6 _____	Street _____	
City _____	State _____	ZIP Code _____

**Column 2: Creditor**

Name	Check all schedules that apply:
------	------------------------------------

Fill in this information to identify the case:

Debtor name Global Pacific Management, LLC

United States Bankruptcy Court for the:  
Central District of California

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)*
- Amended Schedule \_\_\_\_\_*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration \_\_\_\_\_*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/03/2021  
MM/ DD/ YYYY

  
Signature of individual signing on behalf of debtor

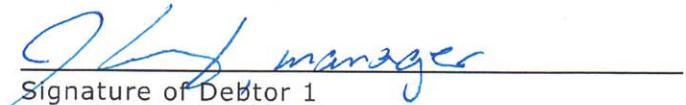
Jon Cenoz  
Printed name

Sole Member/Officer  
Position or relationship to debtor

Attorney or Party Name, Address, Phone & Fax Nos., State Bar No. & Email  Law Offices of J. Luke Hendrix 28693 Old Town Front St Suite 400-D Temecula, CA 92590 Phone: (951) 221-3721  J. Luke Hendrix Bar Number: 271424 28465 Old Town Front St Suite 212 Temecula, CA 92590 Phone: (951) 221-3721 Email: luke@jlhawoffices.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor(s)	
<b>United States Bankruptcy Court Central District of California - Riverside Division</b>	
In re:  Global Pacific Management, LLC	CASE NO.:  CHAPTER: Chapter 11
	<b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  [LBR 1007-1(a)]
	Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 1 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 02/03/2021

  
Signature of Debtor 1

Date: 02/03/2021

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor) (if applicable)

Date: 02/03/2021

\_\_\_\_\_  
Signature of Attorney for Debtor (if applicable)

**Bayside Marketing Group**

**Trust**

41690 Ivy St Ste B  
Murrieta, CA 92562

**CST Construction Trust**

43980 Mahlon Vail Rd Ste 1402  
Temecula, CA 92592

**Heather Regan**

155 W. Jason Street #1  
Encinitas, CA 92024

**Karen Katsiyiannis**

30425 La Presa Loop  
Temecula, CA 92592

**Rosenstein & Hitzeman,  
AAPLC**

28600 Mercedes St 100  
Temecula, CA 92590

**Rushmore Loan Management  
Services LLC**

Po Box 52262 Ste 1750  
Irvine, CA 92619-2262

**Rushmore Loan Management  
Services LLC**

C/O  
Kirby & McGuinn  
707 Broadway Ste 1750  
San Diego, CA 92101-5393

**U.S. Bank National  
Association as Legal Title  
Trustee for Truman 2016 SC6  
Title Trust**

200 Business Park Dr Ste 103  
Armonk, NY 10504-1751

B2030 (Form 2030)(12/15)

United States Bankruptcy Court  
Central District of California

In re

Global Pacific Management, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$8,262.00
Prior to the filing of this statement I have received .....	\$3,750.00
Balance Due .....	\$4,512.00

2. The source of the compensation to be paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of Debtor in any adversary proceeding; any appeal proceeding; and any conversion of Client's case to another Chapter under the Bankruptcy Code

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/03/2021  
Date

Signature of Attorney

J. Luke Hendrix  
Bar Number: 271424  
Law Offices of J. Luke Hendrix  
28693 Old Town Front St Suite 400-D  
Temecula, CA 92590  
Phone: (951) 221-3721

Law Offices of J. Luke Hendrix  
Name of law firm

Fill in this information to identify the case:

Debtor name	Global Pacific Management, LLC
United States Bankruptcy Court for the:	Central District of California
Case number (if known):	

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

#### Sources of revenue

Check all that apply

#### Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2021</u> MM/ DD/ YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For prior year:	From <u>01/01/2020</u> MM/ DD/ YYYY	to <u>12/31/2020</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00
For the year before that:	From <u>01/01/2019</u> MM/ DD/ YYYY	to <u>12/31/2019</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$0.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

#### Description of sources of revenue

#### Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2021</u> MM/ DD/ YYYY	to Filing date
For prior year:	From <u>01/01/2020</u> MM/ DD/ YYYY	to <u>12/31/2020</u> MM/ DD/ YYYY
For the year before that:	From <u>01/01/2019</u> MM/ DD/ YYYY	to <u>12/31/2019</u> MM/ DD/ YYYY

Debtor Global Pacific Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Relationship to debtor _____ _____ _____	_____	_____	_____
_____	_____	_____	_____

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Debtor Global Pacific Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____		

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
_____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____ City _____ State _____ ZIP Code _____	Case title _____ Court name and address _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	
	Case number _____	
	Date of order or assignment _____	City _____ State _____ ZIP Code _____

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Debtor Global Pacific Management, LLC  
Name

Case number (if known) \_\_\_\_\_

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City	State	ZIP Code	
	Recipient's relationship to debtor			

## Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

10.1.

## **Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Law Offices of J. Luke Hendrix	Attorney's Fee (includes \$1,738 filing fee)	2/3/2021	\$10,000.00
	Address	Attorney's Fee (non-bankruptcy services related to negotiations with Rushmore Loan Management and related matters)	01/27/2021	\$1,500.00
	28693 Old Town Front St Suite 400-D Street			
	Temecula, CA 92590 City	State ZIP Code		
	Email or website address			
	Who made the payment, if not debtor?			

Debtor Global Pacific Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<b>Trustee</b>			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<b>Address</b>			
Street			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. Street	From _____ To _____
City _____ State _____ ZIP Code _____	

**Part 8: Health Care Bankruptcies**

Debtor Global Pacific Management, LLC  
Name \_\_\_\_\_ Case number (if known) \_\_\_\_\_

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?  
 No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
City _____ State _____ ZIP Code _____	_____	_____

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained. \_\_\_\_\_  
Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes	_____

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.  
 None

Debtor	Global Pacific Management, LLC			Case number (if known)
	Name			
Financial institution name and address		Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred
18.1		XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____
Name		_____		
Street		_____		
City State ZIP Code		_____		
<b>19. Safe deposit boxes</b>				
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.				
<input checked="" type="checkbox"/> None				
19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Street	_____	_____	
	Address	_____	_____	
	City State ZIP Code	_____	_____	
<b>20. Off-premises storage</b>				
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.				
<input checked="" type="checkbox"/> None				
20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Street	_____	_____	
	Address	_____	_____	
	City State ZIP Code	_____	_____	
<b>Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own</b>				
<b>21. Property held for another</b>				
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.				
<input checked="" type="checkbox"/> None				

Debtor	Global Pacific Management, LLC			Case number (if known)
	Name			
Owner's name and address		Location of the property	Description of the property	Value
Name				
Street				
City State ZIP Code				

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Debtor	Global Pacific Management, LLC Name	Case number (if known)	
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	State ZIP Code	City	State ZIP Code

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
Name		EIN: _____
Street		Dates business existed
City	State ZIP Code	From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
Name	From _____ To _____
Street	
City	State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Debtor	Global Pacific Management, LLC Name	Case number (if known)									
<table border="1"><tr><td colspan="2">Name and address</td><td>Dates of service</td></tr><tr><td>26b.1.</td><td colspan="2">Name _____ From _____ To _____ Street _____</td></tr><tr><td></td><td>City</td><td>State ZIP Code</td></tr></table>			Name and address		Dates of service	26b.1.	Name _____ From _____ To _____ Street _____			City	State ZIP Code
Name and address		Dates of service									
26b.1.	Name _____ From _____ To _____ Street _____										
	City	State ZIP Code									
26c.	List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. <input checked="" type="checkbox"/> None										
<table border="1"><tr><td colspan="2">Name and address</td><td>If any books of account and records are unavailable, explain why</td></tr><tr><td>26c.1.</td><td colspan="2">Name _____ Street _____ City State ZIP Code</td></tr></table>			Name and address		If any books of account and records are unavailable, explain why	26c.1.	Name _____ Street _____ City State ZIP Code				
Name and address		If any books of account and records are unavailable, explain why									
26c.1.	Name _____ Street _____ City State ZIP Code										
26d.	List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. <input checked="" type="checkbox"/> None										
<table border="1"><tr><td colspan="2">Name and address</td></tr><tr><td>26d.1.</td><td colspan="2">Name _____ Street _____ City State ZIP Code</td></tr></table>			Name and address		26d.1.	Name _____ Street _____ City State ZIP Code					
Name and address											
26d.1.	Name _____ Street _____ City State ZIP Code										
27. Inventories	Have any inventories of the debtor's property been taken within 2 years before filing this case? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Give the details about the two most recent inventories.										
Name of the person who supervised the taking of the inventory		Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory								
_____		_____	_____								

Debtor Global Pacific Management, LLC  
Name

Case number (if known) \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. \_\_\_\_\_  
Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jon Cenoz	30425 La Presa Loop Temecula, CA 92592	Owner/Sole Officer, Membership Interest	100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. \_\_\_\_\_  
Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
Relationship to debtor \_\_\_\_\_  
\_\_\_\_\_

Debtor Global Pacific Management, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_

#### Part 14: Signature and Declaration

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152; 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/03/2021  
MM/ DD/ YYYY

  
Signature of individual signing on behalf of the debtor

Position or relationship to debtor  
Sole Member/Officer

Printed name Jon Cenoz

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes